



REFERRING PARTY REGISTRATION FORM

Nexus loves to pay Referral Fees! It’s our way of thanking you for introducing a new client to Nexus.

Referral Fee:

Nexus will pay a fixed percentage of the Total Loan Amount to the referring party typically within 3-days after the first loan from the new client is funded. These fees are paid by Nexus from their closing proceeds. They are not paid by the borrower and do not impact the cost of the Borrower’s transaction with Nexus.

Our customary Referral Fee equals:

- 50 bps (1/2%) of the Total Loan Amount on loans with a 12-month Term
- 25 bps (1/4%) of the Total Loan Amount on loans with a 6-month Term

Broker Fee:

If a Referring Party wishes to earn a fee greater than our Referral Fee, than additional amounts must be negotiated solely between Borrower and Referring Party and then both parties need to communicate their understanding of the agreement to Nexus prior to issuance of a Commitment Letter from Nexus to the Borrower (which can happen quickly!).

Any such additional compensation is characterized as a “Broker Fee” (not to be confused with the Referral Fee) and is paid solely by the Borrower typically at closing.

How to Get Paid:

To get paid, simply email a completed registration form to Nexus when you first refer a client and return the two forms referenced below and attached, fully filled out, prior to closing.

- IRS Form W-9
- Nexus ACH Form 16 (allows us to deposit funds directly into your account)

Registration Date: _____

Name of Referring Party: _____

Phone Number: _____ Email Address: _____

Name of Client: _____

Subject Property Address: _____

Email this and all forms to: Cort@nexuslending.net (512) 230-9867

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

Print or type. See Specific Instructions on page 3.	1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank.		
	2 Business name/disregarded entity name, if different from above		
	3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes.		4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): Exempt payee code (if any) _____ Exemption from FATCA reporting code (if any) _____ <small>(Applies to accounts maintained outside the U.S.)</small>
	<input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate		
	<input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner.		
	5 Address (number, street, and apt. or suite no.) See instructions.		Requester's name and address (optional)
	6 City, state, and ZIP code		
7 List account number(s) here (optional)			

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

Social security number	
-	
-	
or	
Employer identification number	
-	

Part II Certification

Under penalties of perjury, I certify that:

1. The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
3. I am a U.S. citizen or other U.S. person (defined below); and
4. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

Sign Here	Signature of U.S. person ▶	Date ▶
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General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)

- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.



ACH DIRECT DEBIT FORM

Money is transferred from one bank account to another by Electronic Funds Transfer (EFT) utilizing the Automated Clearing House (ACH) Network governed by the Federal Reserve System and the National Automated Clearing House Association (NACHA).

**TO ENABLE DIRECT DEPOSITS TO YOUR ACCOUNT
YOU MUST INCLUDE A COPY OF A VOIDED CHECK !!!**

Banking Information:

Account Name(s): _____ (as shown on checks)

Bank Name: _____

Account Type: Chose One
 Checking Savings

Account No.: _____

Routing No.: _____

BY SIGNING IN THE SPACE BELOW, I AUTHORIZE NEXUS TO MAKE MONETARY PAYMENTS TO MY ACCOUNT IDENTIFIED ABOVE:

By: _____ Date: _____

Printed Name: _____

email: _____ Phone: _____

DID YOU ATTACH A VOIDED CHECK? (CHOP! CHOP!)